

Katrina Relief Fund

“We need more than prayers. We need help to stand again on our feet. Think of us in the morning, think of us before you go to bed tonight, and tomorrow and everyday ... That is the life here in my District 6840 now. It is painful but not hopeless. We are beaten but not broken.”

PDG Subhash Kulkarni, September 2005

Rotary Zones 29 and 30 have established the Katrina Relief Fund, a donor advised fund (DAF) within The Rotary Foundation of Rotary International, to streamline the flow of contributions from Rotarians looking to assist victims of the both hurricane disasters in the southern United States.

A committee identified by the Directors of the Katrina Relief Fund (listed below) will work with local Rotary clubs and districts, as well as emergency relief agencies, to meet the most pressing needs of people in affected areas. Fund Directors will make grant recommendations after consulting with the District Governors of the affected area or their designees. Funds remaining following the initial emergency relief effort will be used for projects providing longer-term support and development (e.g. funding for Rotary Foundation Matching Grant projects).

Katrina Relief Fund Directors

- RI Director Robert A. Stuart, Jr., Attorney
- Past TRF General Manager Duane R. Sterling
- Immediate PRIVP John F. Germ, Engineer
- Major Gifts Advisor Kenneth M. Schuppert, Attorney
- Past RRFC Donald R. Collette, current team leader for servicing municipal and cooperative electric power systems in Louisiana, previously worked on eight disasters.
- Past RI Director John M. Pinson, Aircraft Sales
- RI Director David J. Hossler, Attorney

Frequently Asked Questions

How can I contribute?

Using the detailed instructions on the reverse, you can contribute via check, credit card, wire transfer or stock transfer.

What amount of my contribution actually goes to the relief effort?

Nearly 100% of contributions to the Katrina Relief Fund DAF will be granted to IRS-approved charitable organizations helping to provide relief to areas affected by hurricane Katrina. There is a small fee of less than 2%, which covers administration and investment management costs. Additionally, on 1 July of each year, 1% of the fair market value of the Katrina Relief Fund DAF is contributed to the Annual Programs Fund of The Rotary Foundation to support the programs of the Foundation.

Please note that the Katrina Relief Fund DAF will make grants to other charitable organizations that may have other costs, however, every effort will be made to provide grants to organizations that directly support the needs of individuals and communities through the Rotary volunteer structure and other aid organizations. Additional fees may apply depending upon the method of your contribution.

Ways to contribute to the Katrina Relief Fund

BY CHECK THAT CAN BE IN U.S. DOLLARS ONLY **(Do not send Cashier's Checks or Money Orders)**

Payable to: TRF DAF
In the MEMO line: Katrina Relief Fund
Mail to: Ms. Kimberlee Peabody, TRF DAF
The Ayco Company
855 Route 146, Suite 120
Clifton Park, NY 12065

WIRE TRANSFER INSTRUCTIONS

**** In addition to authorizing the wire, you must fax a copy of the wire authorization to Kimberlee Peabody at (518) 373-2538 to complete the transfer****

Please wire funds to: Chase Manhattan Bank, New York, NY
ABA Number: 021000021
For Credit to: NFS LLC
Account Number: 066196-221
For Further Credit: The Rotary Foundation Donor Advised Fund
Account Name: Katrina Relief Fund
Account Number: 670-359068

STOCK TRANSFER INSTRUCTIONS

**** In addition to authorizing the trade, you must fax a copy of the trade instructions to Kimberlee Peabody at (518) 373-2538 to complete the transfer****

DTC shares to: National Financial Services Corporation (NFSC)
DTC Number: 0226
For Credit to: The Rotary Foundation Donor Advised Fund
Katrina Relief Fund
Account Number: 670-359068

CREDIT CARD CONTRIBUTIONS

There is a 2.5% processing fee and an .85\$ transaction fee that is deducted from the total contribution amount

Visit www.sporg.com and search the term "The Rotary Foundation" or go directly to:
https://www.sporg.com/registration?link_type=reg_info&form_id=31292&view_type=windowed

By using this method of contribution you acknowledge that Rotary International and The Rotary Foundation make no warranties as to the security of the website, nor the data collected.

Please note:

- No Rotary Foundation recognition will be awarded for contributions to this fund.
- All contributions are irrevocable.
- All contributions over \$250.00, from individuals and corporations, will be issued a U.S. charitable tax receipt. The IRS will accept copies of cancelled checks for less than \$250 as a charitable receipt.
- All contributions must be made in U.S. dollars.
- For more information about the Katrina Relief Fund visit: <http://www.rotaryzones29-30helps.org/>
- For more information about how Donor Advised Funds operate, please visit DAF.Rotary.org.
- For more information about donating goods or services, please visit www.rotary.org and follow the links to Katrina Disaster Relief.

THANK YOU FOR YOUR SUPPORT.