

Publicly Traded Securities

Gifts of Stock to The Rotary Foundation – Canada

Donors may transfer gifts of marketable securities to The Rotary Foundation – Canada either electronically or via a mailed certificate. **Please be sure to inform The Rotary Foundation of your intent to gift securities** (contact information at the bottom of this page).

Electronic Transfer

Contact your broker to transfer securities electronically directly to The Rotary foundation – Canada’s account at RBC Dominion Securities. The information listed below is what you will need in order to complete your electronic transfer:

Account Name: **The Rotary Foundation (Canada)**

Account Number: **53808610-12**

Broker: **RBC Dominion Securities**

Contact: **Jonathan Jackson**

Associate Advisor

Direct Line: **905-639-5497**

Fax: **905-639-6657**

E-mail: **jonathan.jackson@rbc.com**

Certificate Transfer

Stock certificates may be transferred to The Rotary Foundation – Canada. **Please note that the process of transferring stock ownership in certificate form can take up to two weeks.** If you wish to transfer stock in this manner, contact Gift Administration at The Rotary Foundation: **847-866-3380**.

Contact Information

Carolyn Seabrook-Ferguson

Major Gift Officer – Canada

(905) 304-6831

carolyn.seabrook-ferguson@rotary.org

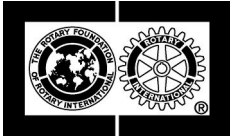
Caprice Hydzik

Gift Administration Coordinator

(847) 866-3380

caprice.hydzik@rotary.org





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Notice of Transmittal of Gift of Securities

My gift is worth approximately US\$ _____.

- I have notified my broker to wire transfer _____ shares of _____ stock
Company/Symbol
- I have sent a physical certificate to RBC Dominion Securities for _____ shares of _____ stock.
Company/Symbol

The completed stock power form was sent under separate cover.

- I would like to speak with someone about giving a stock gift. Please call me at _____.

Please direct my gift to:

<u>Eligible for Paul Harris Fellow Recognition:</u>	<u>Eligible for Benefactor Recognition:</u>
<input type="checkbox"/> Annual Fund - SHARE	<input type="checkbox"/> Permanent Fund (World Fund)
<input type="checkbox"/> Annual Fund – World Fund	<input type="checkbox"/> Permanent Fund (SHARE)
<input type="checkbox"/> Annual Fund – Rotary Peace Centers	<input type="checkbox"/> Permanent Fund – Rotary Peace Centers
<input type="checkbox"/> PolioPlus	<input type="checkbox"/> Other _____

Name: _____

Address: _____

Telephone: _____ E-Mail: _____

Rotary Club: _____ District: _____

Please return this page by mail, fax, or e-mail to:

Gift Administration/FN 120
The Rotary Foundation
One Rotary Center
1560 Sherman Avenue
Evanston, IL 60201-3698 USA
Fax: 847-556-2181
E-Mail: GiftAdministration@rotary.org
Telephone: 847-866-3380

