



Publicly Traded Securities

Gifts of Mutual Funds to The Rotary Foundation - Canada

Donors may transfer gifts of marketable securities to The Rotary Foundation - Canada either electronically or via a mailed certificate. **Please be sure to inform The Rotary Foundation - Canada of your intent to gift securities.** Contact Gift Administration at The Rotary Foundation to receive credit and a tax receipt for your donation (contact information at the bottom of this page).

Electronic Transfer

Contact your broker to transfer securities electronically directly to The Rotary Foundation - Canada's account at CIBC Wood Gundy. The information listed below is what you will need in order to complete your electronic transfer:

Account Name: **The Rotary Foundation - Canada**

Account Number: **4670024910**

DTC: **5030**

Broker: **CIBC Wood Gundy**

Contact: **Tina Natale**

Investment Advisor Assistant

Direct Line: **705-720-1421**

Fax: **705-728-8733**

Toll Free: **1-800-461-5416**

E-mail: **tina.natale@cibc.ca**

Certificate Transfer

Stock certificates may be transferred to The Rotary Foundation Canada. **Please note that the process of transferring Mutual Funds ownership in certificate form can take up to two weeks.** If you wish to transfer Mutual Funds in this manner contact Gift Administration at The Rotary Foundation at the address below.

Gift Administration / FN120

The Rotary Foundation

One Rotary Center

1560 Sherman Avenue

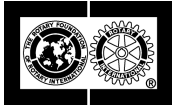
Evanston, IL 60201

Phone: 847/866-3380

Fax: 847/556-2181

giftadministration@rotary.org





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Notice of Transmittal of Gift of Securities

My gift is worth approximately US\$_____.

- I have notified my broker to wire transfer
_____ shares of _____ stock.
Number Company / Symbol
- I have sent a physical certificate to Mellon Securities Trust Company (MSTC) for
_____ shares of _____ stock.
Number Company / Symbol
The completed stock power form was sent under separate cover.
- I would like to speak with someone about giving stock or mutual fund shares.
Please call me at _____.

Please direct my gift to:

<u>Eligible for Paul Harris Fellow Recognition:</u>	<u>Eligible for Benefactor Recognition:</u>
<input type="checkbox"/> Annual Programs Fund	<input type="checkbox"/> Permanent Fund (World Fund)
<input type="checkbox"/> PolioPlus	<input type="checkbox"/> Permanent Fund (SHARE)
<input type="checkbox"/> Other: _____	<input type="checkbox"/> Permanent Fund (Other: _____)

Name

Address

City State Postal Code

Telephone

E-mail

Rotary Club

District

Please return this page by mail, fax, or e-mail:

Gift Administration / FN120
 The Rotary Foundation
 One Rotary Center
 1560 Sherman Avenue
 Evanston, IL 60201-3698 USA
Fax: 847-556-2181
E-mail: GiftAdministration@rotary.org
Telephone: 847-866-3380

